

IMPORTANT INTAKE QUESTIONS

1. Did you receive the stimulus check (Economic Income Payment) during 2021?
YES _____ NO _____

If YES, what was the amount of your stimulus payment received 2021 (generally \$1,400 per taxpayer and \$1,400 per child under 17)?
\$ _____

2. Did you receive the monthly Advanced Child Tax Credit payment?
YES _____ NO _____

Please note, if the answer is YES, we must have the reconciliation statement that you received from the IRS to complete your taxes.

3. Cash Contributions made in 2021.
\$ _____

4. In which county do you live?

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5. Were you a resident of NC all year during 2021? YES _____ NO _____
If NO, please specify the date and state from which you moved.

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6. Do you have income from work performed in another state while you were a resident of NC?

YES _____ NO _____

7. Did you have your taxes prepared at this site last year?

YES _____ NO _____

8. FOR STUDENTS ONLY. Can you be claimed as a dependent on your parent's return?

YES _____ NO _____

If YES, we cannot file your return without preparing your parent's return as well!