

## Davidson County Tax Coalition

### 2021 TAXPAYER DATA COLLECTION QUESTIONS

*Our partners and funding sources have requested that we ask the following questions in their efforts to maintain and expand services that might be of benefit to VITA taxpayers. – Answering these questions is voluntary and all answers will be kept confidential. Responses will not be linked to your personal information.*

#### Instructions:

*Please circle one answer to each question.*

**1. Would you say you can carry on a conversation in English, both understanding & speaking?**

Very well    Well    Not well    Not at all    Prefer not to answer

**2. Would you say you can read a newspaper or book in English?**

Very well    Well    Not well    Not at all    Prefer not to answer

**3. Do you or any member of your household have a disability?**                      Yes    No

**4. Are you or your spouse a Veteran from the US Armed Forces?**                      Yes    No

**5. What is your race?**

Native American or Alaska Native                      Asian                      Black or African-American  
Native Hawaiian or other Pacific Islander                      White                      Prefer not to answer

**6. Your spouse's race? Skip if not married.**

**Please respond if married but filing as Head of Household or Married Filing Separately.**

Native American or Alaska Native                      Asian                      Black or African-American  
Native Hawaiian or other Pacific Islander                      White                      Prefer not to answer                      No Spouse

**7. Your ethnicity?**

Hispanic or Latino                      Not Hispanic or Latino                      Prefer not to answer

**8. Your spouse's ethnicity? Skip if not married.**

**Please respond if married but filing as Head of Household or Married Filing Separately.**

Hispanic or Latino                      Not Hispanic or Latino                      Prefer not to answer                      No Spouse

**9. NA (Your return preparer has to answer this question.)**

**10. What is your gender?**    1: Male                      2: Female                      4: Married-Joint filers                      4. Other

**11. How did you have your taxes done last year?**

1: Here or another free place like this                      2: Did my own                      3: Family or friend did them for free  
4: Paid someone                      5: Did not file last year                      6: Have never filed before

**12. County of residence on day of return preparation:**

Davidson    Davie    Forsyth    Guilford    Randolph    Rowan    Montgomery  
Other NC county                      Another state

**Important Notice to early filers receiving the Earned Income Credit (EIC/EITC) and/or Additional Child Tax Credit (ACTC)** – In December 2015, Congress, in an effort to reduce tax return fraud, passed a law requiring the IRS to hold refunds that include these credits until February 15 each year. With IRS and bank processing times as well as a Federal holiday on Feb. 15, 2021, refunds may not be available until the week of Feb. 22. This hold affects all returns no matter who prepares them, not just those done at VITA sites. Refunds for returns without these credits should not be affected.

**Reminder from the IRS:** if you need health coverage, visit HealthCare.gov to learn about health insurance options that are available for you and your family, how to purchase health insurance, and how you might qualify to get financial assistance with the cost of insurance.